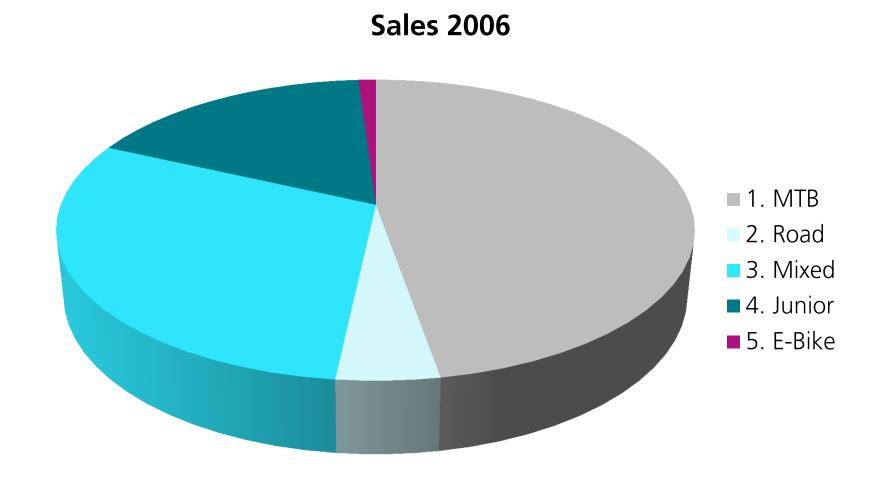


E-bike and bike sharing in Switzerland

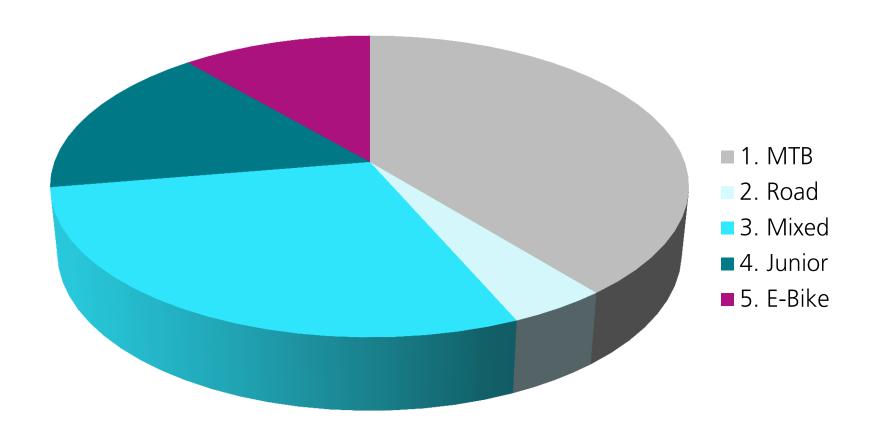
Wocomoco, Warsaw, 7 September 2016 Eva Helmeth, Head of Development and IT, PubliBike AG

Types of Bikes and sales in Switzerland in 2006 Total sales 299'000. E-Bike 3'100



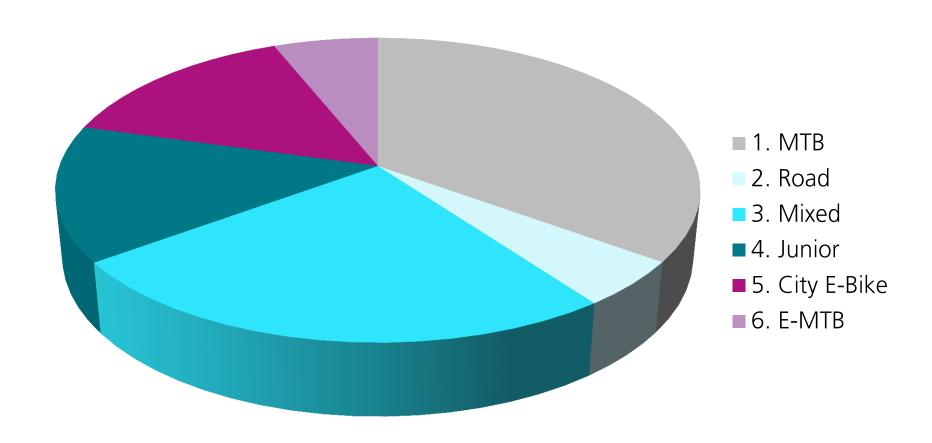
Types of Bikes and sales in Switzerland in 2010 Total sales 351'000. E-Bike 39'247





Types of Bikes and sales in Switzerland in 2015 Total sales 323'000. City E-Bike 46'645. E-MTB 19'687







Bike sharing in Switzerland - TODAY

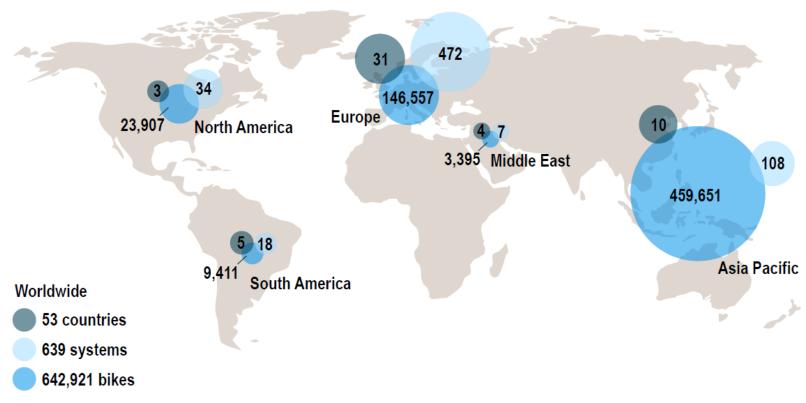




Global presence of Bike Sharing Systems in 2013

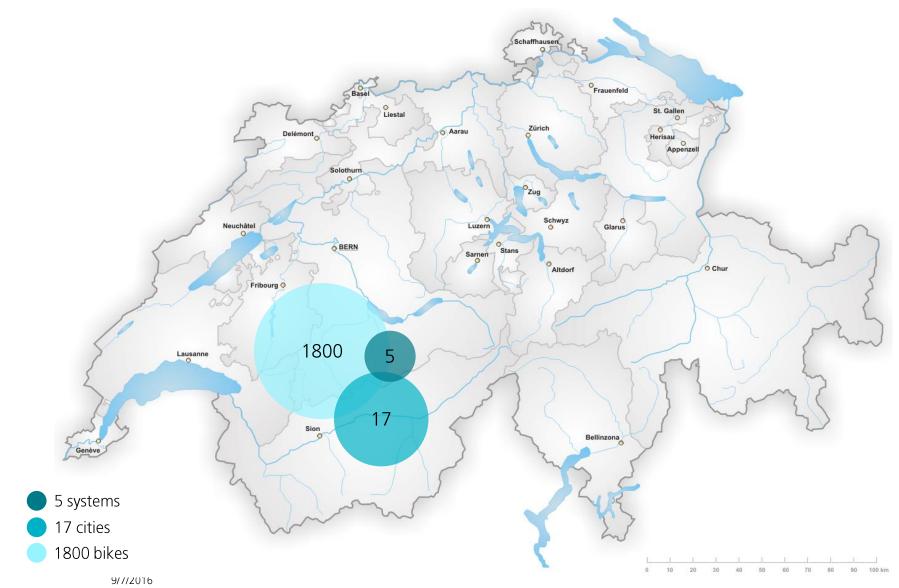
About 640 bike sharing systems with more than 640,000 bikes are already in operation all around the globe – Asia biggest market

Global presence of bike sharing systems – December 2013



Source: Peter Midgley, press research, Roland Berger

The Bike Sharing market in Switzerland in 2015



E-bike and bike sharing market in Switzerland

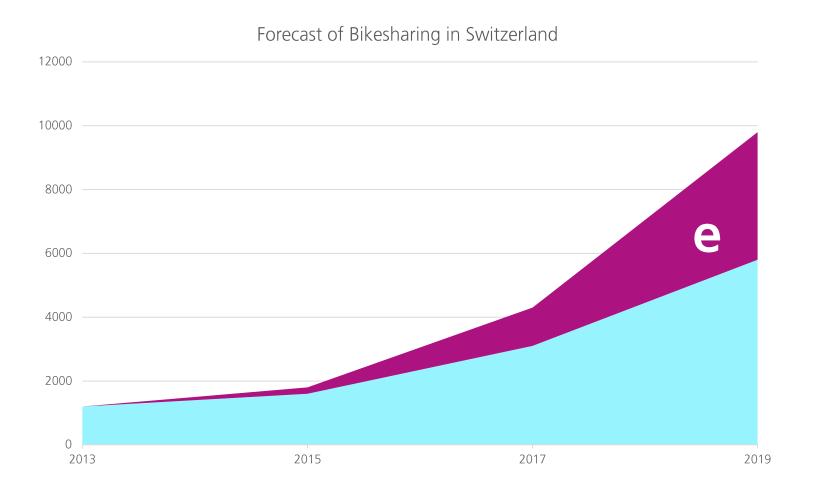


Bike sharing in Switzerland - TOMORROW



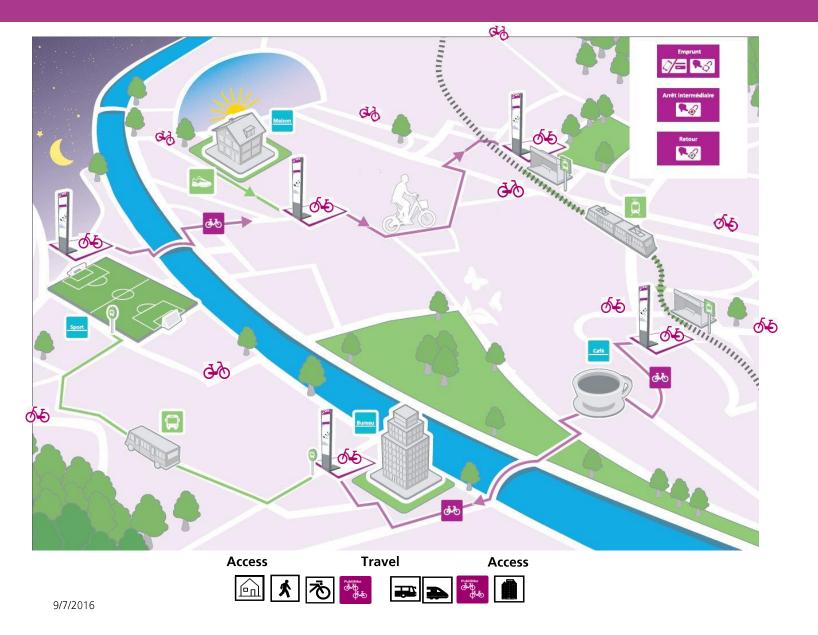


The Bike Sharing market in Switzerland - TOMORROW Number of Bikes in bike share services



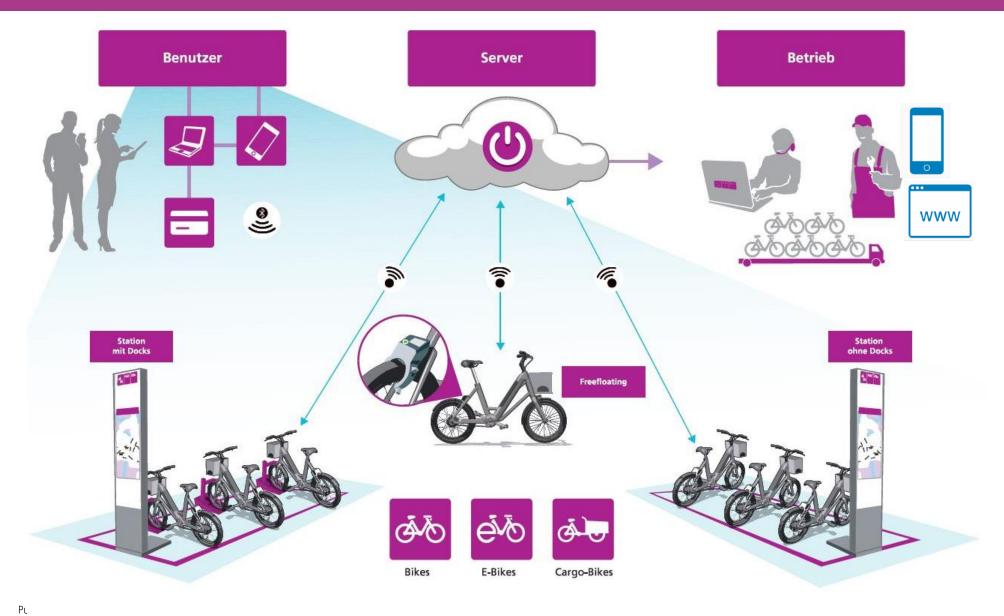
Multimodal mobility concept

The customer journey



Modular bike sharing

Our vision for bikesharing in Switzerland



Seite 11

Urban bike station modularity is key



Urban Bike one size fits all



E-bike and bike sharing market in Switzerland

Thank you.

