The Future Car in Tomorrow's Shared Economy:

The Role of Geographic & Demographic Changes in Shaping Mobility in the United States



The Role of Geography



Image source: Emily Fleck



About the Carsharing Association

Who we are: A global industry trade association exclusively dedicated to the carsharing sector.

What we do: Provide a forum for continued learning, troubleshooting, and celebration through networking, knowledge exchange, and outreach.



About the Carsharing Association



Map source: Creative Commons



Save the date!

The next Carsharing Conference

18 and 19 May 2017 In Montréal, QC, Canada



US Population

324 million

As of 2015, ~67% of Americans live in cities or "incorporated places."



Of course, not all cities look like this...

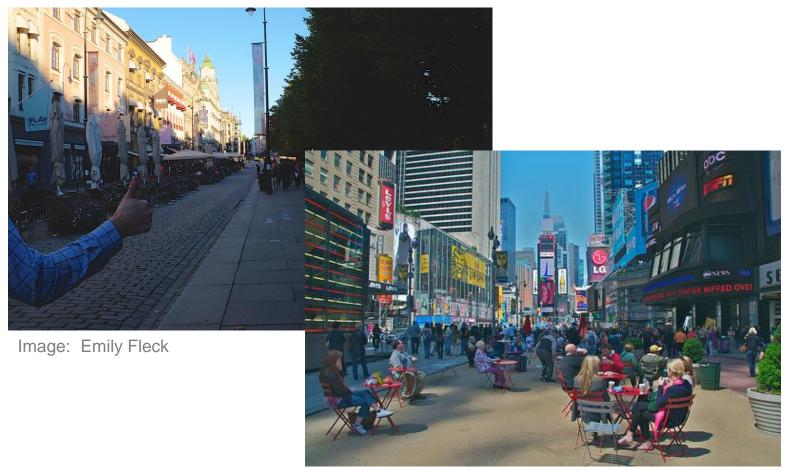


Image: Ed Yourdon



They also look like this...



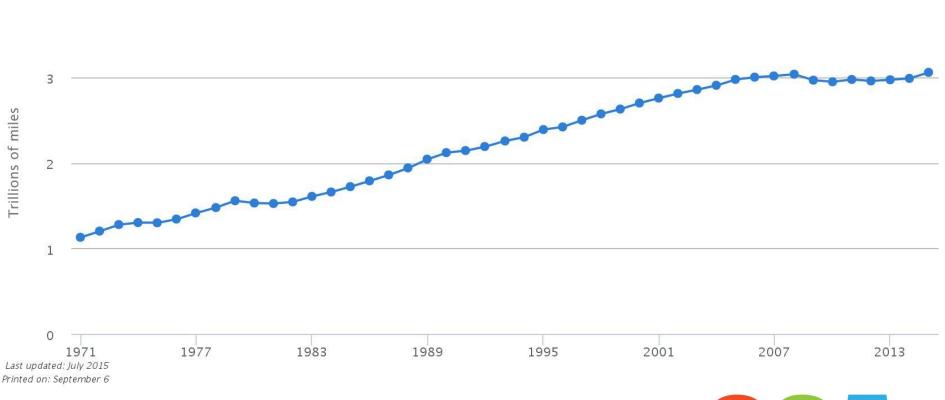
Killeen, Texas Population: ~140,000 Growth: ~10%

Image: @dailyoverview on Instagram



VMT is increasing again:

Annual Vehicle Miles Traveled in the U.S.



Source: Federal Highway Administration Notes: VMT counts include those of light-, medium-, and heavy-duty vehicles.



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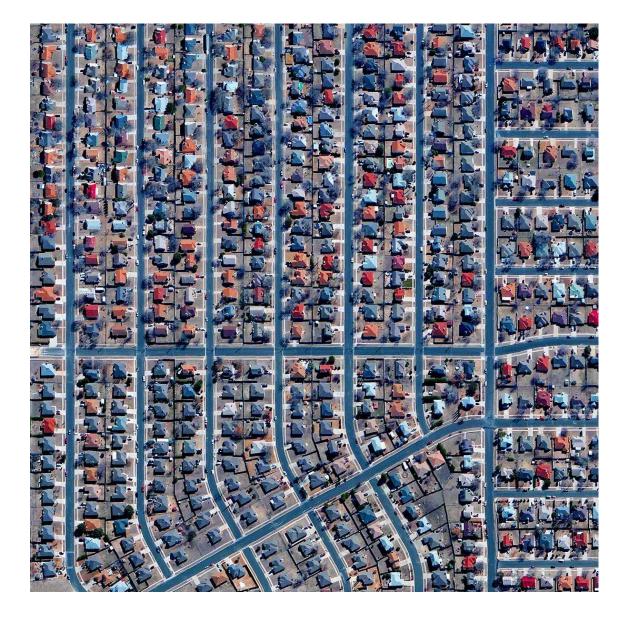
Commuting to work

~86% of workers commuted by privatelyowned vehicle in 2009

(three-quarters of that percentage drove alone)

Source: Census Bureau https://www.census.gov/prod/2011pubs/acs-15.pdf







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Image: @dailyoverview on Instagram

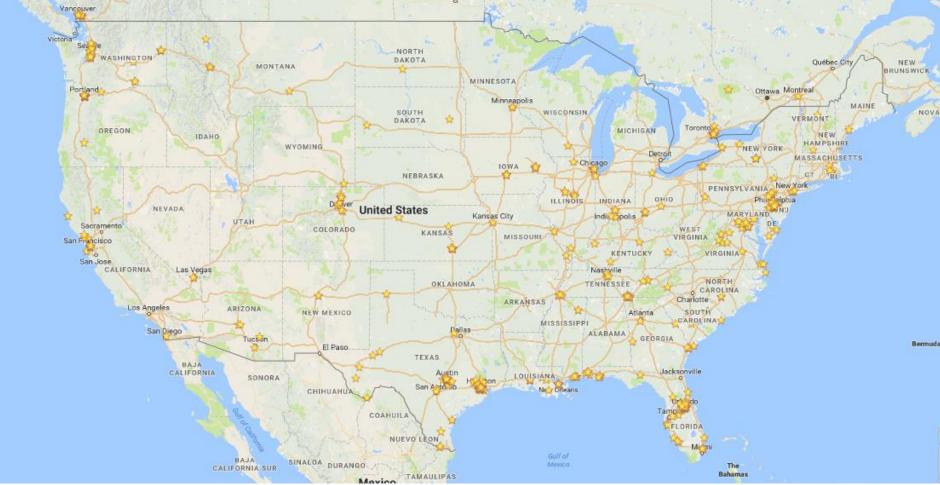


An effective way to see the United States...





An effective way to see the United States...



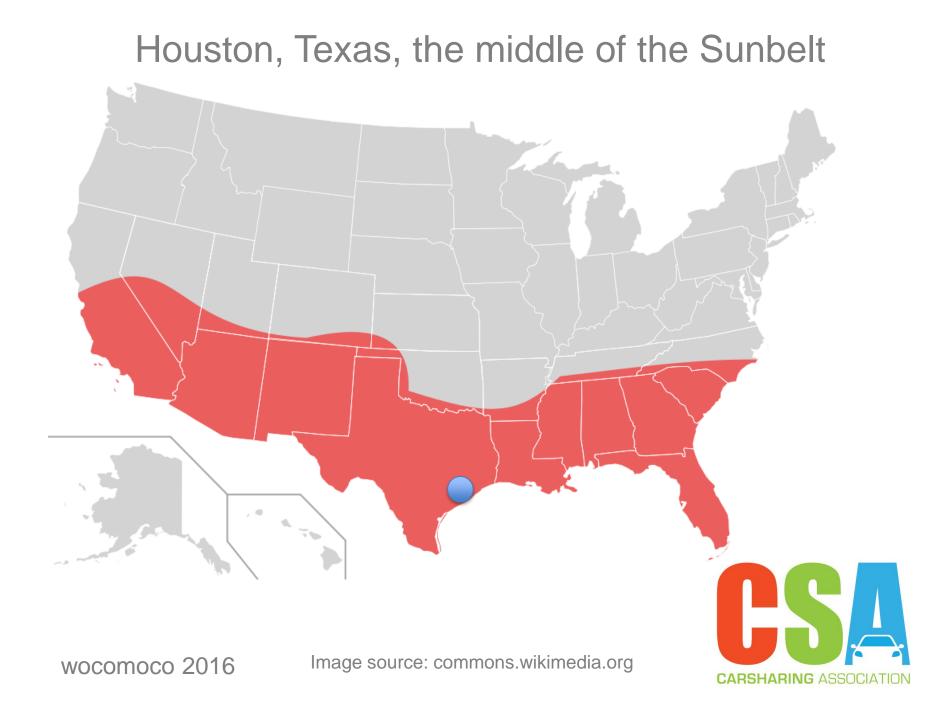


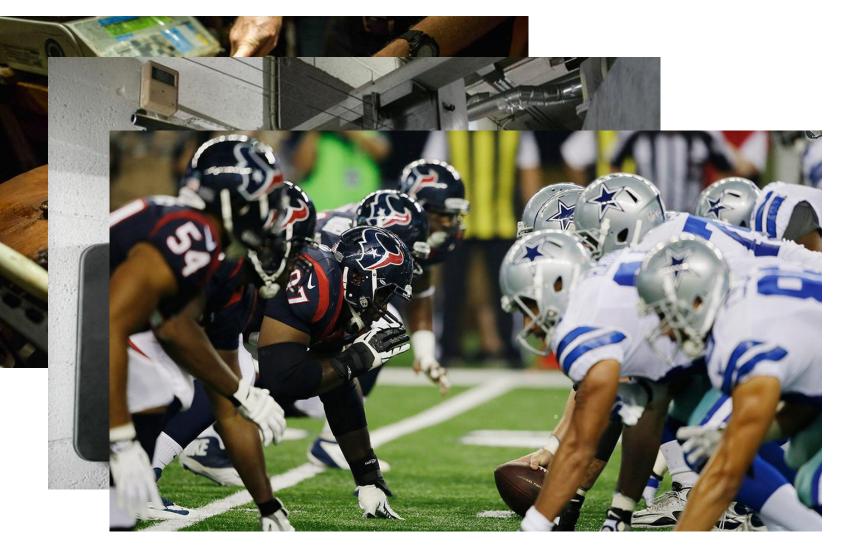
Lafayette, Louisiana



13% of the streets are cul de sacs







Images: Daniel Krieger, jsonline.com, abc13.com



Think of this:



\$3 = €2.67

Image: Emily Fleck



Why talk about Houston, Texas?



Largest AND fastestgrowing city in US





U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov

Source: 2014 Population Estimates

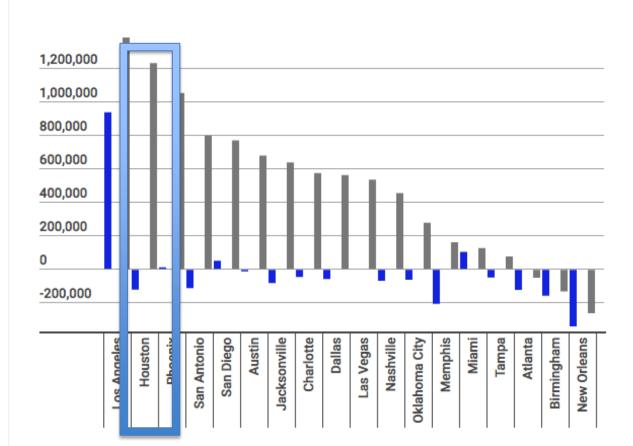
Why Talk about Houston?

"The four largest metro areas in the state — Houston, Dallas, Austin and San Antonio — 'together added more people last year than any state in the country except for Texas as a whole,"

Source: Census Bureau via marketwatch.com 21 May 2016



Population Change 1960-2014, Major Sun Belt Cities



The largest portion of the population change is not happening in alreadybuilt neighborhoods.

i.e. sprawl

Population Change in Already-built Neighborhoods from 1960

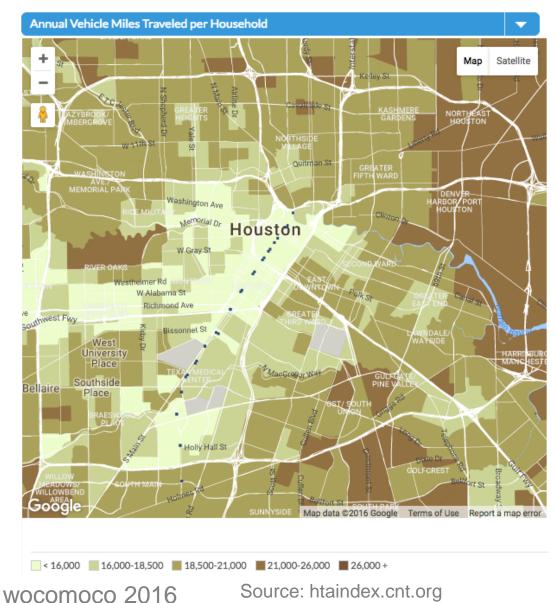
Overall Population Change

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http://urbanedge.blogs.rice.edu/2016/07/25/howquestions-about-density-complicate-the-sun-beltgrowth-narrative/



All hope's not lost!



Average US Household VMT in 2009:

~21,000 miles

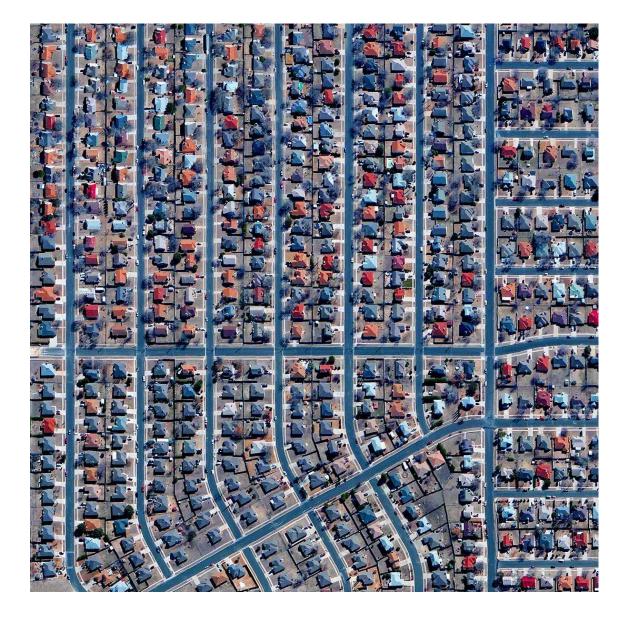
Source: http://nhts.ornl.gov/2009/pub/stt.p df



The tide IS turning, slowly but surely









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Image: @dailyoverview on Instagram

Families with Young Children: how can we create the truly useful services they need to become less dependent on their cars, especially if they live in less-dense areas?



How about serving the elderly? The disabled? The impoverished?



Thank you!

Recommended browsing/reading: thetransportpolitic.com twitter.com/yfreemark urbanedge.blogs.rice.edu citylab.com dot.gov/beyondtraffic humantransit.org nextcity.org innovativemobility.org instagram.com/dailyoverview

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